

FINANCIAL & OPERATIONAL EXPERTS

Optimizing Ethanol Plants

May 15, 2008



Challenges Facing the
Ethanol Industry

- Wave of Prosperity for Many Farmers
- Surplus of Ethanol Plants



Threats to the Ethanol Industry



- Environmental Issues
- Technology
- Political / Social Considerations
- Alternative Fuels

- Water is a Fact of Life
- Emission Problems Exist
- Corn is the Primary Source





- Intellectual Property
- Licensing
- Cogeneration Facilities
- Transportation

- Economic Development Objectives
- National Security
- Environmental

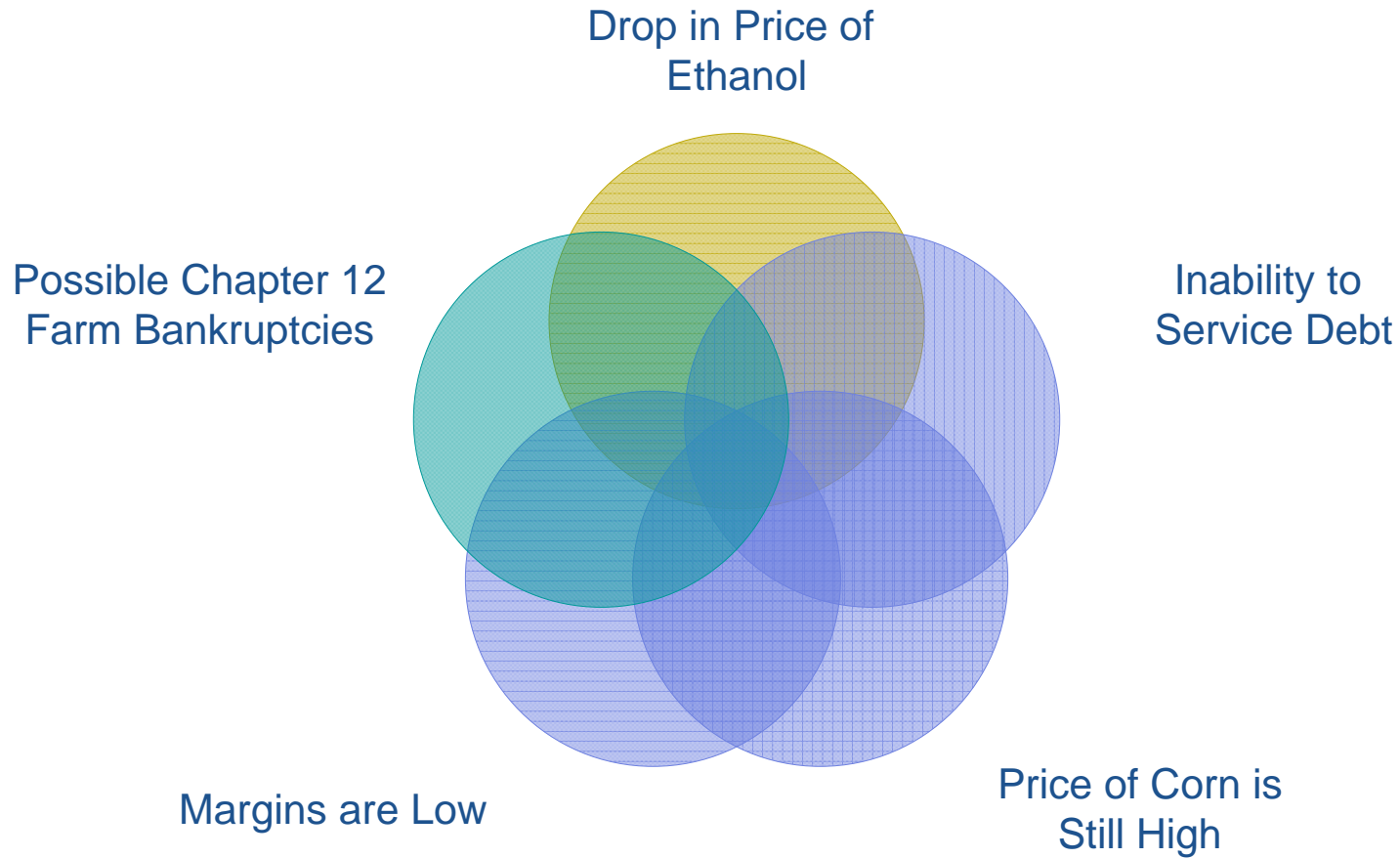


Alternative Fuels

- Ethanol Turbo Charging
- Biomass Gasification
- Hydrogen Injection



Current Conditions







Determine a Course of Action

- Restructuring
 - Operations
 - Capital Structure
- Investment Banking
 - Raising debt or equity
 - Sale of plant
 - U.S. Investor
 - Foreign Investor



Question & Answer Time



Q & A



Contact us



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